



## Account Opening for Individuals – Offline

Kalpalabdhi Financials offers a seamless offline account opening process for individuals who prefer in-person or paper-based onboarding. You may initiate your account opening by:

- Downloading the form from the Downloads tab on our website (<https://www.kalpalabdhi.com/downloads.php>) OR
- Visiting our Registered Office: 📍 Neelkanth Corporate IT Park, Office No. 509, Fifth Floor, Kiroli Road, Vidyavihar (West), Mumbai 400086

## Required Documents

Please ensure you submit the following documents along with the completed form (Note: Name shall be as per PAN and all documents shall be self-attested):

- Proof of Identity – PAN (Mandatory)
- Aadhar Card.
- 2 PHOTOS
- Address Proof (Any One, If Aadhar Not Available)
  - Ration Card Copy
  - Driving License Copy
  - Voter Id Copy
  - Passport Copy
- Bank pass book or Bank Statement Copy (Not Older Than 6 Months)
- Original Cancelled Cheque.
- Proof of Demat Account (Client master copy) (In case of opening only trading account)
- 7. All documents Self Attested as per pan Signature
- 8. Cheque or Online Payment of Rs.506 /- in the favour of “Kalpalabdhi Financials Private Limited” (Rs.500 for DDPI Rs. 6 bank charges)

## Other Details Required

- Education Qualification:
- Email Id:
- Mobile No OR Residential Tele. No.
- Annual Income Range: - below 1 lac/ 1 to 5/ 5 to 10/ 10 to 25/ above 25 lacs

- Occupation Details: Student/Government Service/Business/House Wife/Retired/Private Sector/ Public Sector /Professional/Others
- Office Address
- Pin Code:
- Nominee Details: (Compulsory)

Nominee Name:

Nominee PAN No.: \_\_\_\_\_Date of Birth:

Nominee Relation

Nominee Email

- Mother's Name: (Compulsory)

## Submission Instructions

Kindly submit the completed form and documents to our registered office.

Once all documents are verified and in order, an account confirmation will be sent to your registered email address within 2 working days.

## Assistance

In case of any assistance kindly contact the below number/email

Phone Number: 022-20851163

Email: support@kalpalabdhi.com